



R. T. EXPORTS LTD

Date: 30th May, 2016

To,
The Manager,
Listing Department,
Bombay Stock Exchange,
Mumbai

Scrip Code: 512565

Sub: - Submission of Financial Results under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), for the quarter and year ended 31st March, 2016

Dear Sir,

With reference to above mentioned subject, please find enclosed herewith Financial Results under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter and year ended 31st March, 2016.

Thanks & Regards,
For **R.T. Exports Limited**

Enclosure: a/a



RAMESH M. SHETH & ASSOCIATES

Chartered Accountants

1-A, Mulji Mistry Building, 1st Floor, Tejpal Road, (V.S. Khandekar Marg), Vile Parle (E), Mumbai - 400 057.
Tel : +91 22 2616 6064 / 2611 6260 Fax : 2616 6577 Cell : +91 75069 88185 Email : mehul68@gmail.com

Annexure VII

When an Unmodified Opinion is expressed on the Quarterly financial results (for companies other than banks)

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of **R.T. Exports Limited**

We have audited the quarterly financial results of **R.T. Exports Limited** for the quarter ended 31st March, 2016 and the year to date results for the period 01st April, 2015 to 31st March, 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) give a true and fair view of the net profits and other financial information for the quarter ended 31st March, 2016 as well as the year to date results for the period from 01st April, 2015 to 31st March, 2016.

For Ramesh M. Sheth & Associates
Chartered Accountants



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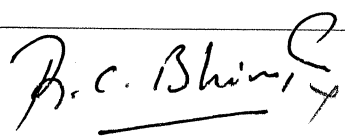



Mehul R. Sheth
Partner
M. No. 101598

Place of Signature : Mumbai

Date : 30/05/2016

FORM A (for audit report with unmodified opinion)

As per Regulation 33 (3) (a to c) & (a to f) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of the Company	R. T. Exports Limited
2	Annual financial statements for the year ended	31st March, 2016
3	Type of Audit observation	Unmodified
4.	Frequency of observation	Not Applicable
5.	To be signed by-	
	<ul style="list-style-type: none">• Managing Director Mr. Rashmikant Bhimjyani	
	<ul style="list-style-type: none">• CFO Mr. Bhavik Bhimjyani	
	<ul style="list-style-type: none">• Auditor of the company M/s Ramesh M. Sheth & Associates	
	<ul style="list-style-type: none">• Audit Committee Chairman Mr. Zahurahmed Fakir	

R.T. EXPORTS LTD

508, Dalamal House, Jammalal Bajaj Road, Nariman Point, Mumbai - 400021

Extract Of Audited Financial Results For The Quarter And Year Ended on 31st March, 2016						
(Rs. In Lakhs)						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Unaudited	Audited	Audited	Audited
PART I						
1	Income from Operations					
	(a) Net Sales/ Income from Operations (Net of excise duty)	8.61	-	620.59	124.05	817.24
	(b) Other Operating Income	-	-	-	-	-
	Total income from Operations (net)	8.61	-	620.59	124.05	817.24
2	Expenses					
	(a) Cost of Materials consumed	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	4.67	279.82	68.01	504.75
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	166.42	-	-
	(d) Employee benefits expense	14.14	18.32	18.08	60.89	76.48
	(e) Depreciation and amortisation expense	2.98	2.87	1.02	11.55	40.16
	(f) Other expenses]	8.31	22.45	62.58	79.13	138.20
	Total Expenses	25.43	48.31	527.92	219.58	759.59
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items	(16.82)	(48.31)	92.67	(95.53)	57.65
4	Other Income	10.23	41.10	3.65	113.75	166.30
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items	(6.59)	(7.21)	96.32	18.22	223.95
6	Finance Costs	3.24	4.45	54.04	17.24	211.28
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	(9.83)	(11.66)	42.28	0.98	12.67
8	Exceptional Items	(0.09)	-	(3.41)	(0.09)	-
9	Profit/ (Loss) from ordinary activities before tax	(9.74)	(11.66)	45.69	1.07	12.67
10	Current Tax	(7.75)	-	2.61	0.25	2.61
	Deferred Tax	-	-	21.71	-	53.31
11	Net Profit/ (Loss) from ordinary activities after tax	(1.99)	(11.66)	64.79	0.82	63.37
17	Extraordinary items	-	-	-	-	(1.00)
13	Net Profit/ (Loss) for the period	(1.99)	(11.66)	64.79	0.82	64.37
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit/ (Loss) after taxes, minority interest and share of profit / (loss) of associates	(1.99)	(11.66)	64.79	0.82	64.37
17	Paid-up equity share capital (Face Value of Rs. 10 each)	435.90	435.90	435.90	435.90	435.90
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-
19	i Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	(0.05)	(0.27)	1.49	0.02	1.48
	(b) Diluted	(0.05)	(0.27)	1.49	0.02	1.48
	ii Earning Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	(0.05)	(0.27)	1.49	0.02	1.48
	(b) Diluted	(0.05)	(0.27)	1.49	0.02	1.48

PART-II	Particulars	Quarter Ended			Year Ended	
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Unaudited	Audited	Audited	Audited
A	PARTICULARS OF SHARE HOLDING					
1	Public Shareholding					
	Number of shares	1,476,713.00	1,476,713.00	1,476,713.00	1,476,713.00	1,476,713.00
	Percentage of Total Shareholding	33.88	33.88	33.88	33.88	33.88
2	Promoters and Promoters group shareholding					
	a) Pledged/Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	Number of shares	2,882,287.00	2,882,287.00	2,882,287.00	2,882,287.00	2,882,287.00
	Percentage of share (as a % of the total shareholding of promoter and promoter group)	1.00	1.00	1.00	1.00	1.00
	Percentage of share (as a % of the total share Capital of the company)	66.12	66.12	66.12	66.12	66.12
B	INVESTOR COMPLAINTS	As at 31.03.2016				
	Pending at the beginning of the quarter		Nil			
	Received during the quarter		Nil			
	Disposed of during the quarter		Nil			
	Remaining unresolved at the end of the quarter		Nil			

Segment Wise Revenue, Results and Capital Employed						
(Rs. In Lakhs)						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2016	31.12.2015	31.03.2015	31.03.2016	31.03.2015
		Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue (Net)					
	(a) Segment - Agro	0.40	(0.40)	391.37	86.25	648.93
	(b) Segment - Handling, Storage & Transportation	-	-	(14.58)	-	136.68
	(c) Segment - Services	8.61	-	5.34	38.20	41.98
	(d) Segment - Rent	6.08	5.49	6.08	24.32	24.32
	(e) Unallocated	3.98	35.41	38.00	89.25	131.63
	Total :-	19.08	40.50	426.21	238.03	983.53
	Less :- Inter Segment Revenue	-	-	-	-	-
	Net Sales/ Income from Operations	19.08	40.50	426.21	238.03	983.53
2	Segment Results (Profit(+)/ Loss (-) before tax and Interest from Each Segment)					



(a) Segment - Agro					
(b) Segment - Handling,Storage & Transportation	(0.67)	(7.85)	58.02	5.55	81.19
(c) Segment - Services	-	-	2.14	-	105.48
(d) Segment - Rent	8.61	-	5.33	38.20	41.97
(e) Unallocated	6.08	5.49	12.80	24.32	24.32
Total -	(20.52)	(4.85)	21.48	(49.77)	(28.54)
Less :- i) Interest	(6.50)	(7.21)	99.77	18.31	224.42
ii) Unallocable Corporate Expenses net of Unallocable Corporate Income	3.24	4.45	54.08	17.24	211.75
Total Profit/(Loss) Before Tax	(9.74)	(11.66)	45.69	1.07	12.67
3 Capital Employed					
(a) Segment - Agro					
(b) Segment - Handling,Storage & Transportation	88.74	87.94	87.12	88.74	87.12
(c) Segment - Service	-	-	1,268.36	-	1,268.36
(d) Segment - Rent	2,967.79	2,955.84	2,893.71	2,967.79	2,893.71
(e) Unallocated	(0.34)	(4.41)	2.09	(0.34)	2.09
Total Capital Employed	3,135.70	3,240.36	4,653.39	3,135.70	4,653.39

Statement of Assets and Liabilities

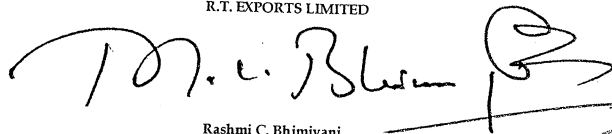
(Rs,In Lakhs)

Sr. No.	Particulars	As at	
		31.03.2016	31.03.2015
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital		
	(b) Reserves and surplus	1,931.32	1,931.32
	(c) Money received against share warrants	449.74	734.51
	Sub-total - Shareholders' funds		
2	Share application money pending allotment	2,381.06	2,665.83
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)	430.85	1,821.16
	(c) Other long-term liabilities	2.78	73.10
	(d) Long-term provisions	82.47	82.47
	Sub-total - Non-current liabilities	10.61	10.83
5	Current liabilities	526.72	1,987.56
	(a) Short-term borrowings		
	(b) Trade payables	90.93	238.56
	(c) Other current liabilities	23.53	39.36
	(d) Short-term provisions	268.23	29.72
	Sub-total - Current liabilities	-	-
	TOTAL - EQUITY AND LIABILITIES	382.70	307.64
		3,290.48	4,961.03
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(b) Goodwill on consolidation *	154.17	1,565.82
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	0.41	0.41
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	3,102.90	3,004.91
	Sub-total - Non-current assets	0.25	0.20
2	Current assets	3,257.74	4,571.34
	(a) Current investments		
	(b) Inventories	-	-
	(c) Trade receivables	-	-
	(d) Cash and cash equivalents	24.55	120.22
	(e) Short-term loans and advances	3.31	28.82
	(f) Other current assets	4.87	240.65
	Sub-total - Current assets	-	-
	TOTAL - ASSETS	32.74	389.69
		3,290.48	4,961.03

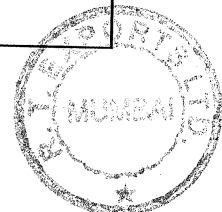
NOTE:

- The above results have been approved by the Board of Directors at its meeting held on 30th May, 2016
- The figures of previous periods/years have been regrouped/rearranged wherever considered necessary.
- The Statutory auditor have carried out an audit for the year ended on 31st March, 2016.
- Hon. High court, Bombay vide its order dated 10th April 2015 have approved the scheme of arrangement consisting of de-merger of warehousing business of R T Exports Limited (the demerged company) into Asian Warehousing Private Limited (the resulting Company) with effect from 01.04.2012 (appointed date) . Accordingly all the Assets, Liabilities , etc of the warehousing business has been accounted separately as per AS14 under pulling of interest method in resulting company give effect to the court order . Figure are not comparable as the warehousing division is transferred to Asian Warehousing Private Limited based on the above court order.
- The holder of 6% non cummulative preference shares has filed an application before the Hon'ble High Court, Bombay seeking relief, interalia to recall/ set aside the High Court, Bombay order referred in Note No. 4 above.

By order of the Board
R.T. EXPORTS LIMITED



Rashmi C. Bhimjyani
Chairman & Managing Director



Date :- 30th May, 2016
Place: Mumbai

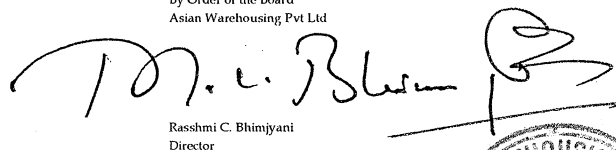
Extract Of Audited Financial Results For The Quarter And Year Ended 31st March, 2016				
Sr. No.	Particulars	Quarter Ended		Year Ended
		31.03.2016	31.12.2015	31.03.2016
		Audited	Unaudited	Audited
PART I				
1	Income from Operations			
	(a) Net Sales/Income from Operations (Net of excise duty)	53.28	51.76	208.66
	(b) Other Operating Income	-	-	-
	Total income from Operations (net)	53.28	51.76	208.66
2	Expenses			
	(a) Employee benefits expense	4.59	3.61	14.00
	(b) Depreciation and amortisation expense	5.67	5.29	23.14
	(c) Other expenses]	4.80	3.66	17.75
	Total Expenses	15.06	12.56	54.89
3	Profit / (Loss) from operations before other income, finance costs and exceptional items	38.22	39.20	153.77
4	Other Income	0.50	(4.22)	0.53
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items	38.72	34.98	154.30
6	Finance Costs	33.76	34.00	148.06
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	4.97	0.98	6.24
8	Exceptional items	-	-	-
9	Profit / (Loss) from ordinary activities before tax	4.97	0.98	6.24
10	Tax expense	0.86	0.39	1.25
11	Net Profit / (Loss) from ordinary activities after tax	4.11	0.59	4.99
12	Extraordinary items	-	-	-
13	Net Profit / (Loss) for the period	4.11	0.59	4.99

Statement of Assets and Liabilities		As at	As at
		31.03.2016	31.03.2015
	Particulars	Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	349.72	1.00
	(b) Reserves and surplus	11.71	(0.47)
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	361.43	0.53
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	916.86	0.15
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-current liabilities	916.86	0.15
5	Current liabilities		
	(a) Short-term borrowings	260.06	-
	(b) Trade payables	7.48	0.11
	(c) Other current liabilities	92.44	-
	(d) Short-term provisions	-	-
	Sub-total - Current liabilities	359.98	0.11
	TOTAL - EQUITY AND LIABILITIES	1,638.27	0.79
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,295.66	-
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	19.20	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	1,314.86	-
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	31.79	-
	(d) Cash and cash equivalents	0.04	0.76
	(e) Short-term loans and advances	291.58	0.03
	(f) Other current assets	-	-
	Sub-total - Current assets	323.41	0.79
	TOTAL - ASSETS	1,638.27	0.79

Note :-

- (1) The Above results have been approved by the Board of Directors at its meeting held on 30th March, 2016
- (2) Hon. High Court, Bombay Vide its order dated 10th April, 2015 have approved the scheme of De-merger of R T Exports Limited (the Demerged Company) and Asian Warehousing P Ltd (the Resulting Company). Accordingly Assets , Liabilities , Income & Expenditure thereof has been accounted separately to give effect to the Court order . The Other formalities are
- (3) Asian Warehousing Pvt Ltd will eventually become a listed entity on completion of the due process.

By Order of the Board
Asian Warehousing Pvt Ltd



Rashmi C. Bhimiyani
Director

Date :- 30th March, 2016
Place : Mumbai

